

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re

LTL MANAGEMENT LLC,

Debtor.

Chapter 11

Case No. 21-30589 (MBK)

**NOTICE OF COMMENCEMENT OF
CHAPTER 11 CASE AND MEETING OF CREDITORS**

Commencement of Chapter 11 Case. On October 14, 2021, LTL Management LLC, a North Carolina limited liability company (the “Debtor”),¹ filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division (the “North Carolina Court”). On November 16, 2021, an Order was entered by the North Carolina Court transferring this case to the District of New Jersey, which case was subsequently referred to the United States Bankruptcy Court for the District of New Jersey (the “Court”). The last four digits of the Debtor’s federal tax identification number are 6622. The Debtor’s address is 501 George Street, New Brunswick, New Jersey 08933.

Chapter 11 of the Bankruptcy Code allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed (i.e., approved) by the Court. Eventually, when such a plan is proposed, you may be sent a copy of the plan and a related disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing to consider approval of the plan, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtor will remain in possession of its property and may continue to operate any business and manage any properties.

Attorneys for the Debtor. The attorneys representing the Debtor are: (a) Gregory M. Gordon, Dan B. Prieto and Amanda Rush, Jones Day, 2727 North Harwood Street, Dallas, Texas 75201, Telephone: (214) 220-3939, Facsimile: (214) 969-5100; (b) Brad B. Erens, Jones Day, 77 West Wacker, Chicago, Illinois 60601, Telephone: (312) 782-3939, Facsimile: (312) 782-8585 and (c) Paul R. DeFilippo, Wollmuth Maher & Deutsch LLP, 500 Fifth Avenue, New York, New York 10110, Telephone: (212) 382-3300, Facsimile: (212) 382-0050.

Meeting of Creditors. Pursuant to section 341 of the Bankruptcy Code, the United States Trustee for the District of New Jersey (the “U.S. Trustee”) has scheduled a meeting of creditors to be held on **December 15, 2021, at 10:00 a.m., prevailing Eastern Time**. In response to the COVID-19 pandemic, the meeting will be held via zoom at the following link:

¹ The Debtor was formerly named Chenango One LLC, a Texas limited liability company.

<https://us02web.zoom.us/j/87894228000?pwd=K25QUFdTL0tUMmFZL2lVTUJnSG5pUT09.>

Please utilize the following meeting ID and passcode for the meeting:

Meeting ID: 878 9422 8000

Passcode: 625446

Parties may also attend the meeting telephonically by using the following dial-in information:

- +1 301 715 8592 US (Washington DC)
- +1 312 626 6799 US (Chicago)
- +1 929 205 6099 US (New York)
- +1 253 215 8782 US (Tacoma)
- +1 346 248 7799 US (Houston)
- +1 669 900 6833 US (San Jose)

Epiq Corporate Restructuring, LLC (the “Agent”) shall post a banner on the Agent’s website at <https://dm.epiq11.com/LTL> that provides the zoom and telephonic information concerning the 341(a) meeting. The Debtor’s representatives must be present at the meeting to be examined under oath by the U.S. Trustee and by creditors. Creditors are welcome to attend the meeting, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the Court.

Creditors Generally May Not Take Certain Actions. In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the Debtor and the Debtor’s property. This means that creditors generally may not take action to collect debts from the Debtor or the Debtor’s property. Actions against other parties may be subject to the automatic stay to the extent such actions effectively are actions against the Debtor or its property or seek to pursue causes of action owned by the bankruptcy estate. Under certain circumstances, the Debtor may request that the Court extend or impose a stay with respect to additional entities. On November 15, 2021, the North Carolina Court entered an Order Granting the Debtor’s Request for Preliminary Injunctive Relief (the “Injunction Order”), which extends or applies the automatic stay to certain non-debtor affiliates and other parties for sixty (60) days after the entry of the Injunction Order [Adv. Pro. Case No. 21-03032]. Prohibited actions are listed in section 362(a) of the Bankruptcy Code and common examples include: (a) contacting the Debtor by telephone, mail or otherwise to demand payment of a pre-bankruptcy obligation; (b) taking actions to collect money or obtain property from the Debtor; (c) starting or continuing lawsuits against the Debtor; and (d) repossessing or foreclosing upon the Debtor’s property. See 11 U.S.C. § 362(a). If unauthorized actions are taken by a creditor against the Debtor or its property or against any party covered by the automatic stay, the Court may penalize that creditor. A creditor who is considering taking action against the Debtor or its property should review, among other things, section 362(a) of the Bankruptcy Code and any applicable orders of the Court and seek legal advice.

Claims. A Proof of Claim is a signed statement describing a creditor’s claim. A Proof of Claim form is not included with this Notice, but you can obtain one at any United States Bankruptcy Court Clerk of Court’s office or online at www.njb.uscourts.gov. You may look at the Debtor’s schedules of assets and liabilities that have been, or will be, filed (a) at the Clerk of Court’s office, (b) by accessing the website maintained by the Debtor’s claims and noticing agent at

<https://dm.epiq11.com/LTL> free of charge or (c) by accessing PACER on the Court's website at <https://www.njb.uscourts.gov> for a nominal fee. If your claim is scheduled and is not listed as disputed, contingent or unliquidated, it will be allowed in the amount scheduled unless you have filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent or unliquidated, then you must file a Proof of Claim if a bar date is set or you might not be paid any money on your claim and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim may submit the creditor to the jurisdiction of the Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. **Do not include this notice with any filing you make with the Court.**

Notice of Bar Dates for Proofs of Claim. D.N.J. LBR 3003-1(a)(1) provides that the deadline to file Proofs of Claim is seventy (70) days from the petition date. The Debtor intends to seek relief from this local rule, including seeking to modify the deadline for filing Proofs of Claim. As such, no bar date has yet been established for the filing of Proofs of Claim. If and when a bar date is established, a separate notice of the bar date (the "Bar Date Notice") will be provided. Any such Bar Date Notice will contain information regarding the bar dates, a Proof of Claim form and instructions for completing and filing a Proof of Claim form.

Filing Deadline for a Creditor with a Foreign Address. A deadline for filing claims may be set in a later Court order as set forth above, and, if so, will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the Court to extend the deadline. There is no assurance that such a motion would be granted. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

Case Management and Administrative Procedures. On November 4, 2021, the North Carolina Court entered an Order Establishing Certain Notice, Case Management and Administrative Procedures [Dkt. 322] (the "Case Management Order"). All parties who desire to participate in this case must follow the procedures set forth therein. The Case Management Order provides, among other things, that, except as set forth in the procedures approved by the Case Management Order, notice of proceedings in this chapter 11 case need only be sent via electronic mail to the parties on the established service list. Any party in interest that desires to receive electronic mail notice in this chapter 11 case and, consequently, be added to the service list, must file with the Court a notice of appearance and request for service and shall serve such request on: (a) Gregory M. Gordon, Dan B. Prieto and Amanda Rush, Jones Day, 2727 North Harwood Street, Dallas, Texas 75201, Telephone: (214) 220-3939, Facsimile: (214) 969-5100; (b) Brad B. Erens, Jones Day, 77 West Wacker, Chicago, Illinois 60601, Telephone: (312) 782-3939, Facsimile: (312) 782-8585; and (c) Paul R. DeFilippo, Wollmuth Maher & Deutsch LLP, 500 Fifth Avenue, New York, New York 10110, Telephone: (212) 382-3300, Facsimile: (212) 382-0050. All creditors will receive notice of certain proceedings, including, but not limited to: (a) any bar dates (unless applicable to a limited population of creditors); (b) the time fixed for filing objections to, and any hearing to consider, a disclosure statement and/or confirmation of a chapter 11 plan; and (c) dismissal or conversion of the chapter 11 case to another chapter of the

Bankruptcy Code. A copy of the procedures approved by the Case Management Order is available from the sources described below.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that you may never try to collect the debt from the Debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under section 1141(d)(6)(A) of the Bankruptcy Code, you must start a lawsuit by filing a complaint in the Court by **January 31, 2022**. The Clerk of Court's Office must receive the complaint and any required filing fee by such deadline.

How to Obtain Documents. Electronic copies of all pleadings or other documents filed in this case may be obtained for \$0.10 per page or up to \$3.00 per document for most documents via PACER on the Court's web site at <http://ecf.njb.uscourts.gov>. Paper copies of all pleadings or other documents filed in this case may be obtained by sending a written request to the Agent, at LTLInfo@epiqglobal.com, P.O. Box 4419, Beaverton, Oregon 97076-4419 (Attn: LTL Case Team), or by contacting the Agent by telephone at (855) 675-3078. Additionally, free electronic copies of certain pleadings or other documents filed in this case will be posted on the Agent's website at <https://dm.epiq11.com/LTL> as soon as possible after filing.

Court Filings. This case has been assigned to the electronic case filing system. Any paper that you file in this bankruptcy case should be filed through the Court's electronic case filing (ECF) system, which may be accessed at <https://www.njb.uscourts.gov> or <http://ecf.njb.uscourts.gov>. Alternatively, papers may be filed at the Clerk of Court's office at the U.S. Bankruptcy Court, District of New Jersey, Office of the Clerk of Court, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, New Jersey 08608. Filings in this case may be accessed via the Court's web site at <http://www.njb.uscourts.gov> or <http://ecf.njb.uscourts.gov>.

Legal Advice. Neither the Debtor's counsel, the Agent nor the staff of the Clerk of Court's Office can give you legal advice. You may wish to consult an attorney to protect your rights.

Dated: November 22, 2021

Clerk of the United States Bankruptcy Court
For the District of New Jersey
Clarkson S. Fisher U.S. Courthouse
402 East State Street
Trenton, New Jersey 08608